



PT. Metrodata Electronics Tbk

Bahan Rapat Umum Pemegang Saham Luar Biasa (“RUPSLB”)

PT Metrodata Electronics Tbk (“Perseroan”)

Tanggal 16 Desember 2021

Agenda RUPSLB:

Persetujuan atas Pemecahan Nilai Nominal Saham Perseroan (*Stock Split*), dengan rencana sebagai berikut :

Jenis Saham	Saham Biasa (Common Shares)
Rasio Stock Split	1 : 5
Jumlah Saham Sebelum Stock Split	2.455.376.917 lembar
Jumlah Saham Setelah Stock Split	12.276.884.585 lembar
Nilai Nominal Saham Sebelum Stock Split	Rp 50,-
Nilai Nominal Saham Setelah Stock Split	Rp 10,-

Latar Belakang Agenda RUPSLB :

Kondisi pandemi ini mengharuskan sebagian besar orang bekerja dan belajar dari rumah, sehingga transformasi digital sangat dibutuhkan oleh banyak pihak. Hal ini tentunya memberikan dampak positif terhadap kinerja Perseroan. Pada kuartal III-2021, Perseroan membukukan pendapatan sebesar Rp 12,1 triliun atau meningkat 20,9% dan laba bersih sebesar Rp 351,4 miliar atau meningkat sebesar 31,3%.

Perseroan juga melihat bahwa antusiasme dari pemegang saham ritel untuk memiliki saham perusahaan terbuka berbasis teknologi seperti Perseroan semakin meningkat. Dalam rangka memfasilitasi peningkatan likuiditas perdagangan saham,



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Perseroan dengan persetujuan Dewan Komisaris, mengusulkan untuk dilakukan pemecahan nilai nominal saham, guna meningkatkan likuiditas jumlah saham di pasar, sehingga pemegang saham ritel dapat ikut lebih aktif memiliki saham Perseroan.

Jadwal Rencana Stock Split

Kegiatan	Tanggal
1. Keputusan Dewan Komisaris	28 Oktober 2021
2. Penyampaian rencana dan penyelenggaraan RUPSLB ke OJK	1 November 2021
3. Pengumuman RUPSLB	8 November 2021
4. Pemanggilan RUPSLB dan keterbukaan informasi	24 November 2021
5. RUPSLB	16 Desember 2021
6. Pengajuan Permohonan Pencatatan Saham	28 Desember 2021
7. Jadwal perdagangan saham dengan nominal baru di Bursa akan diumumkan sesuai ketentuan yang berlaku.	diperkirakan Januari 2022



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Materials for the Extraordinary General Meeting of Shareholders (“EGMS”)

PT Metrodata Electronics Tbk (the “Company”)

December 16th, 2021

EGMS Agenda:

Stock Split Approval for Company's Shares Nominal Value

Stock Type	Common Shares
Ratio Stock Split	1 : 5
Number of Shares before Stock Split	2,455,376,917 Shares
Number of Shares after Stock Split	12,276,884,585 Shares
Nominal Value of Shares before Stock Split	Rp 50,-
Nominal Value of Shares after Stock Split	Rp 10,-

Background of the EGMS Agenda:

This pandemic condition requires most people to work and study from home, so digital transformation is needed by many parties. This condition has a positive impact on the Company's performance. In the third quarter of 2021, the Company posted revenue of Rp 12.1 trillion, an increase of 20.9% and a net profit of Rp 351.4 billion, an increase of 31.3%.

The Company also sees that the enthusiasm of retail shareholders to own shares of technology-based public companies such as the Company is increasing. In order to facilitate the increase in stock trading liquidity, the Company, with the approval of the Board of Commissioners, proposes to split the nominal value of the shares, in order to increase the liquidity of the number of shares in the market, so that retail shareholders can participate more actively in owning the Company's shares.



The Stock Split Plan Schedule

Activity	Date
8. Approval of the Board of Commissioners	28 October 2021
9. Submission of the planning of EGMS to OJK	1 November 2021
10. Announcement of EGMS	8 November 2021
11. Convocation of EGMS and Information Disclosure	24 November 2021
12. EGMS	16 December 2021
13. Submission of Share Listing Application	28 December 2021
14. The Schedule for trading shares with new nominal values on the IDX will be announced in accordance with the prevailing regulations	Estimated January 2022